# Package 'MMUPHin'

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Type Package

**Title** Meta-analysis Methods with Uniform Pipeline for Heterogeneity in Microbiome Studies

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**Description** MMUPHin is an R package for meta-analysis tasks of microbiome cohorts. It has function interfaces for:

- a) covariate-controlled batch- and cohort effect adjustment,
- b) meta-analysis differential abundance testing,
- c) meta-analysis unsupervised discrete structure (clustering) discovery, and
- d) meta-analysis unsupervised continuous structure discovery.

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**Suggests** testthat, BiocStyle, knitr, rmarkdown, magrittr, vegan, phyloseq, curatedMetagenomicData, genefilter

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#### **Description**

Add back covariate effects to batch-corrected feature abundance data

## Usage

```
add_back_covariates(adj_data, l_stand_feature, l_ind)
```

## Arguments

adj\_data feature-by-sample matrix of batch-adjusted feature abundances (but without covariate effects), as returned by relocate\_scale.

1\_stand\_feature
list of per-feature standardization fits, as returned by fit\_stand\_feature.

1\_ind list of indicator matrices, as returned by construct\_ind.

nst of

## Value

feature-by-sample matrix of batch-adjusted feature abundances with covariate effects retained.

•	ero-inflated empirical Bayes adjustment of batch effect in composi- onal feature abundance data
---	--

## Description

adjust\_batch takes as input a feature-by-sample matrix of microbial abundances, and performs batch effect adjustment given provided batch and optional covariate variables. It returns the batch-adjusted abundance matrix. Additional options and parameters can be passed through the control parameter as a list (see details).

#### Usage

```
adjust_batch(feature_abd, batch, covariates = NULL, data, control)
```

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#### **Arguments**

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

batch name of the batch variable. This variable in data should be a factor variable and

will be converted to so with a warning if otherwise.

covariates name(s) of covariates to adjust for in the batch correction model.

data frame of metadata, columns must include batch and covariates (if specified).

control a named list of additional control parameters. See details.

#### **Details**

control should be provided as a named list of the following components (can be a subset).

**zero\_inflation** logical. Indicates whether or not a zero-inflated model should be run. Default to TRUE (zero-inflated model). If set to FALSE then the correction will be similar to ComBat as provided in the sva package.

pseudo\_count numeric. Pseudo count to add feature\_abd before the methods' log transformation. Default to NULL, in which case adjust\_batch will set the pseudo count automatically to half of minimal non-zero values in feature\_abd.

**diagnostic\_plot** character. Name for the generated diagnostic figure file. Default to "adjust\_batch\_diagnostic.pdf". Can be set to NULL in which case no output will be generated.

**conv** numeric. Convergence threshold for the method's iterative algorithm for shrinking batch effect parameters. Default to 1e-4.

maxit integer. Maximum number of iterations allowed for the method's iterative algorithm. Default to 1000.

verbose logical. Indicates whether or not verbose information will be printed.

#### Value

a list, with the following components:

**feature\_abd\_adj** feature-by-sample matrix of batch-adjusted abundances, normalized to the same per-sample total abundance as feature abd.

**control** list of additional control parameters used in the function call.

#### Author(s)

Siyuan Ma, <siyuanma@g.harvard.edu>

## **Examples**

adjust\_EB 5

adjust_EB	Perform batch adjustment on standardized feature abundances, based on EB shrinked per-batch location and scale parameters

## **Description**

Perform batch adjustment on standardized feature abundances, based on EB shrinked per-batch location and scale parameters

## Usage

## **Arguments**

s\_data feature-by-sample matrix of standardized abundances.

1\_params\_shrink

list of shrinked parameters, as returned by fit\_shrink.

 $l\_stand\_feature$ 

list of per-feature standardization fits, as returned by fit\_stand\_feature.

batchmod design matrix for batch variables.

n\_batch number of batches in the data.

1\_ind list of indicator matrices, as returned by construct\_ind.

## Value

feature-by-sample matrix of batch-adjusted feature abundances.

aprior	EB prior estimation for scale parameters	

## Description

EB prior estimation for scale parameters

## Usage

```
aprior(delta_hat, na.rm = FALSE)
```

## Arguments

delta\_hat frequentist per-batch scale estimations.

na.rm whether or not missing values should be removed.

6 back\_transform\_abd

#### Value

shape hyper parameter

**AST** 

AST transformation (modified from Maaslin2 and is different)

## **Description**

AST transformation (modified from Maaslin2 and is different)

#### Usage

AST(x)

#### **Arguments**

Х

vector of abundance to be transformed.

#### Value

transformed vector of abundance.

back\_transform\_abd

Transform batch adjusted feature abundances back to the original scale in feature\_abd

## **Description**

Transform batch adjusted feature abundances back to the original scale in feature\_abd

## Usage

```
back_transform_abd(adj_data, feature_abd, type_feature_abd)
```

## **Arguments**

adj\_data

feature-by-sample matrix of batch-adjusted feature abundances with covariate

effects retained.

feature\_abd

original feature-by-sample matrix of abundances (proportions or counts).

type\_feature\_abd

type of feature abundance table (counts or proportions). If counts, the final output will be rounded into counts as well.

## Value

feature-by-sample matrix of batch-adjusted feature abundances, with covariate effects retained and scales consistent with original abundance matrix.

bprior 7

bprior

EB prior estimation for scale parameters

## **Description**

EB prior estimation for scale parameters

#### Usage

```
bprior(delta_hat, na.rm = FALSE)
```

## **Arguments**

delta\_hat frequentist per-batch location estimations.

na.rm whether or not missing values should be removed.

#### Value

scale hyper parameter

catchToList

Utility for catching warning/error messages

## Description

Utility for catching warning/error messages

## Usage

```
catchToList(expr)
```

## Arguments

expr

an expression to run that can generate potential errors/warnings

#### Value

a list, capturing both the return value of the expression, as well as generated erros/warnings (NULL if no errors/warnings)

8 check\_covariates

 ${\sf check\_batch}$ 

Check batch variable

## Description

Check batch variable

## Usage

```
check_batch(x, min_n_batch = 2)
```

## Arguments

x batch variable.

min\_n\_batch min. number of batches (for MMUPHin functions to run).

#### Value

if no errors then the batch variables (factorized if not already)

check\_covariates

Check covariates

## Description

Check covariates

## Usage

```
check_covariates(data_covariates, batch)
```

## **Arguments**

data\_covariates

data frame of covariates.

batch batch variable.

#### Value

vector of indicators per batch for if/which covariates can be fitted within the batches

check\_covariates\_random

Check random covariates

## Description

Check random covariates

## Usage

```
check_covariates_random(data_covariates, batch)
```

## Arguments

data\_covariates

data frame of random covariates.

batch

batch variable.

#### Value

vector of indicators per batch for if/which random covariates can be fitted within the batches

check\_D

Check dissimilarity object

## Description

Make sure that the input is a dissimilarity object

## Usage

check\_D(D)

## **Arguments**

D

dissimilarity object.

## Value

returns an error if D is not a dissimilarity. Otherwise D as a matrix.

10 check\_feature\_abd

check\_exposure

Check exposure variable

## **Description**

Check exposure variable

#### Usage

```
check_exposure(exposure, batch)
```

## **Arguments**

exposure exposure variable.
batch batch variable.

#### Value

vector of indicators per batch for whether or not the exposure can be fitted within the batches

check\_feature\_abd

Check feature abundance table

## **Description**

Given a feature abundance table, make sure that a) it has no missing values, b) all values are non-negative, c) it is either proportions (all no greater than 1) or counts (all integers).

## Usage

```
check_feature_abd(feature_abd)
```

## **Arguments**

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

## Value

returns an error if any of the check fails. Otherwise either "counts" or "proportions"

check\_metadata 11

check\_metadata

Check that metadata data frame has all the variables and not missing

## **Description**

Check that metadata data frame has all the variables and not missing

## Usage

```
check_metadata(data, variables, no_missing = TRUE)
```

## Arguments

data frame of metadata.

variables name of variables (batch, covariates, etc.) to check

#### Value

data reduced to include only those specified in variables

check\_options

Utility for checking options

## Description

Utility for checking options

## Usage

```
check_options(x, x_name, options)
```

#### **Arguments**

x the specified value

x\_name name of the specified value

options allowed options

## Value

error if x is not in options. Otherwise returns x.

12 check\_pseudo\_count

 ${\tt check\_options\_continuous}$ 

Utility for checking continuous options

## Description

Utility for checking continuous options

## Usage

```
check_options_continuous(x, x_name, range)
```

## Arguments

x the specified numeric value  $x_n$  name of the specified value

range allowed range

#### Value

error if x is not within range (boundaries excluded). Otherwise returns x.

check\_pseudo\_count

Utility for checking pseudo count

## Description

Utility for checking pseudo count

## Usage

```
check_pseudo_count(x)
```

## Arguments

x the specified pseudo count

## Value

error if pseudo count is smaller than zero. Otherwise returns x.

check\_rank 13

check\_rank

Check if a design matrix is full rank

## **Description**

Check if a design matrix is full rank

## Usage

```
check_rank(design)
```

## **Arguments**

design

design matrix.

#### Value

TRUE/FALSE for whether or not the design matrix is full rank.

 $check\_samples$ 

Check that sample numbers and names match between a feature table and a metadata data frame

## Description

Sample names (column names of the feature table, row names of the metadata data frame) must be matching exactly. Note that this dictates that they cannot be NULL because by design data (a data frame) should have non-empty row names.

## Usage

```
check_samples(feature_abd, data)
```

## Arguments

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

data frame of metadata.

#### Value

matched sample names

14 construct\_design

check_samples_D	Check that sample numbers and names match between a dissimilarity matrix and a metadata data frame

## Description

Sample names (row/column names of the D matrix, row names of the metadata data frame) must be matching exactly. Note that this dictates that they cannot be NULL because by design data (a data frame) should have non-empty row names.

## Usage

```
check_samples_D(D, data)
```

#### **Arguments**

D sample-by-sample matrix of dissimilarities (proportions or counts).

data frame of metadata.

#### Value

matched sample names

## Description

Construct a design model matrix given a metadata data frame, with the option to exclude the intercept.

#### Usage

```
construct_design(data, with_intercept = TRUE)
```

## **Arguments**

```
data metadata data frame.
with_intercept should intercept terms be included in the model
```

#### Value

design matrix.

construct\_ind 15

construct_ind	Create indicator matrices for which feature/batch/samples to adjust. This is relevant for zero_inflation is TRUE and only non-zero values are adjusted.
---------------	---

## **Description**

Create indicator matrices for which feature/batch/samples to adjust. This is relevant for zero\_inflation is TRUE and only non-zero values are adjusted.

#### Usage

```
construct_ind(feature_abd, n_batch, design, zero_inflation)
```

#### **Arguments**

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

n\_batch number of batches in the data.

design design matrix.
zero\_inflation zero inflation flag.

#### Value

list of indicator matrices needed by fitting in adjust\_batch.

continuous_discover	Unsupervised meta-analytical discovery and validation of continuous
	structures in microbial abundance data

## **Description**

continuous\_discover takes as input a feature-by-sample matrix of microbial abundances. It first performs unsupervised continuous structure discovery (PCA) within each batch. Loadings of top PCs from each batch are then mapped against each other to identify "consensus" loadings that are reproducible across batches with a network community discovery approach with **igraph**. The identified consensus loadings/scores can be viewed as continuous structures in microbial profiles that are recurrent across batches and valid in a meta-analytical sense. continuous\_discover returns, among other output, the identified consensus scores for continuous structures in the provided microbial abundance profiles, as well as the consensus PC loadings which can be used to assign continuous scores to any sample with the same set of microbial features.

#### Usage

```
continuous_discover(feature_abd, batch, data, control)
```

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#### Arguments

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

batch name of the batch variable. This variable in data should be a factor variable and

will be converted to so with a warning if otherwise.

data frame of metadata, columns must include batch.

control a named list of additional control parameters. See details.

#### **Details**

control should be provided as a named list of the following components (can be a subset).

**normalization** character. Similar to the normalization parameter in Maaslin2 but only "TSS" and "NONE" are allowed. Default to "TSS" (total sum scaling).

**transform** character. Similar to the transform parameter in Maaslin2 but only "AST" and "LOG" are allowed. Default to "AST" (arcsine square root transformation).

pseudo\_count numeric. Pseudo count to add feature\_abd before the transformation. Default to NULL, in which case pseudo count will be set automatically to 0 if transform="AST", and half of minimal non-zero values in feature\_abd if transform="LOG".

var\_perc\_cutoff numeric. A value between 0 and 1 that indicates the percentage variability explained to cut off at for selecting top PCs in each batch. Across batches, the top PCs that in total explain more than var\_perc\_cutoff of the total variability will be selected for meta-analytical continuous structure discovery. Default to 0.8 (PCs included need to explain at least 80 total variability).

cos\_cutoff numeric. A value between 0 and 1 that indicates cutoff for absolute cosine coefficients between PC loadings to construct the method's network with. Once the top PC loadings from each batch are selected, cosine coefficients between each loading pair are calculated which indicate their similarity. Loading pairs with absolute cosine coefficients surpassing cos\_cutoff are then considered as associated with each other, and represented as an edge between the pair in a PC loading network. Network community discovery can then be performed on this network to identified densely connected "clusters" of PC loadings, which represent meta-analytically recurrent continuous structures.

cluster\_function function. cluster\_function is used to perform community structure discovery in the constructed PC loading network. This can be any of the network cluster functions provided in igraph. Default to cluster\_optimal. Note that this option can be slow for larger datasets, in which case cluster\_fast\_greedy is recommended.

**network\_plot** character. Name for the generated network figure file. Default to "clustered\_network.pdf". Can be set to NULL in which case no output will be generated.

**plot\_size\_cutoff** integer. Clusters with sizes smaller than or equal to plot\_size\_cutoff will be excluded in the visualized network. Defaul to 2 - visualized clusters must have at least three nodes (PC loadings).

**diagnostic\_plot** character. Name for the generated diagnostic figure file. Default to "continuous\_diagnostic.pdf". Can be set to NULL in which case no output will be generated.

**verbose** logical. Indicates whether or not verbose information will be printed.

CRC\_abd

#### Value

a list, with the following components:

consensus\_scores matrix of identified consensus continuous scores. Columns are the identified consensus scores and rows correspond to samples in feature\_abd.

**consensus\_loadings** matrix of identified consensus loadings. Columns are the identified consensus scores and rows correspond to features in feature\_abd.

mat\_vali matrix of validation cosine coefficients of the identified consensus loadings. Columns correspond to the identified consensus scores and rows correspond to batches.

network, communities, mat\_cos components for the constructed PC loading network and community discovery results. network is a igraph graph object for the constructed network of associated PC loadings. communities is a communities object for the identified consensus loading clusters in network (output from control\$cluster\_function). mat\_cos is the matrix of cosine coefficients between all selected top PCs from all batches.

**control** list of additional control parameters used in the function call.

#### Author(s)

```
Siyuan Ma, <siyuanma@g.harvard.edu>
```

## **Examples**

CRC\_abd

Species level feature abundance data of five public CRC studies

#### **Description**

Species level relative abundance profiles of CRC and control patients in the five public studies used in Thomas et al. (2019). These were accessed through curatedMetagenomicData.

#### Usage

```
data(CRC_abd)
```

## Format

A feature-by-sample matrix of species-level profiles

#### Source

curated Metagenomic Data

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#### References

Thomas, Andrew Maltez, Paolo Manghi, Francesco Asnicar, Edoardo Pasolli, Federica Armanini, Moreno Zolfo, Francesco Beghini et al. "Metagenomic analysis of colorectal cancer datasets identifies cross-cohort microbial diagnostic signatures and a link with choline degradation." Nature medicine 25, no. 4 (2019): 667.

#### **Examples**

```
data(CRC_abd)
# features included
rownames(CRC_abd)
# These are relative abundances
apply(CRC_abd, 2, sum)
# The following were used to generate the object
# library(curatedMetagenomicData)
# library(phyloseq)
# library(genefilter)
# datasets <- curatedMetagenomicData(</pre>
   c("FengQ_2015.metaphlan_bugs_list.stool"
      "HanniganGD_2017.metaphlan_bugs_list.stool",
      "VogtmannE_2016.metaphlan_bugs_list.stool",
      "YuJ_2015.metaphlan_bugs_list.stool",
      "ZellerG_2014.metaphlan_bugs_list.stool"),
    dryrun = FALSE)
# Construct phyloseq object from the five datasets
# physeq <-
    # Aggregate the five studies into ExpressionSet
   mergeData(datasets) %>%
   # Convert to phyloseq object
   ExpressionSet2phyloseq() %>%
    # Subset samples to only CRC and controls
   subset_samples(study_condition %in% c("CRC", "control")) %>%
   # Subset features to species
   subset_taxa(!is.na(Species) & is.na(Strain)) %>%
   # Normalize abundances to relative abundance scale
   transform_sample_counts(function(x) x / sum(x)) %>%
    # Filter features to be of at least 1e-5 relative abundance in five
    # samples
   filter_taxa(kOverA(5, 1e-5), prune = TRUE)
# CRC_abd <- otu_table(physeq)@.Data
```

CRC\_meta

Sample metadata of five public CRC studies

## **Description**

Metadata information of CRC and control patients in the five public studies used in Thomas et al. (2019). These were accessed through curatedMetagenomicData.

CRC\_meta 19

#### Usage

```
data(CRC_meta)
```

#### **Format**

A data. frame of per-sample metadata information

#### Source

curatedMetagenomicData

#### References

Thomas, Andrew Maltez, Paolo Manghi, Francesco Asnicar, Edoardo Pasolli, Federica Armanini, Moreno Zolfo, Francesco Beghini et al. "Metagenomic analysis of colorectal cancer datasets identifies cross-cohort microbial diagnostic signatures and a link with choline degradation." Nature medicine 25, no. 4 (2019): 667.

#### **Examples**

```
data(CRC_meta)
# has CRC and control samples across five studies
table(CRC_meta$studyID, CRC_meta$study_condition)
# The following were used to generate the object
# library(curatedMetagenomicData)
# library(phyloseq)
# library(genefilter)
# datasets <- curatedMetagenomicData(</pre>
   c("FengQ_2015.metaphlan_bugs_list.stool"
      "HanniganGD_2017.metaphlan_bugs_list.stool",
      "VogtmannE_2016.metaphlan_bugs_list.stool",
      "YuJ_2015.metaphlan_bugs_list.stool",
      "ZellerG_2014.metaphlan_bugs_list.stool"),
   dryrun = FALSE)
# Construct phyloseq object from the five datasets
# physeq <-
    # Aggregate the five studies into ExpressionSet
   mergeData(datasets) %>%
   # Convert to phyloseg object
  ExpressionSet2phyloseq() %>%
   # Subset samples to only CRC and controls
   subset_samples(study_condition %in% c("CRC", "control")) %>%
    # Subset features to species
   subset_taxa(!is.na(Species) & is.na(Strain)) %>%
    # Normalize abundances to relative abundance scale
   transform_sample_counts(function(x) x / sum(x)) %>%
   # Filter features to be of at least 1e-5 relative abundance in five
    # samples
   filter_taxa(kOverA(5, 1e-5), prune = TRUE)
# CRC_meta <- data.frame(sample_data(physeq))</pre>
# CRC_meta$studyID <- factor(CRC_meta$studyID)</pre>
```

create\_table\_maaslin Utility for generating empty Maaslin2 results table

### Description

Utility for generating empty Maaslin2 results table

## Usage

```
create_table_maaslin(features, exposure, lvl_exposure)
```

## **Arguments**

features name of the features fitted to Maaslin2.

exposure the exposure variable.

lvl\_exposure levels of the exposure variable, if a factor.

#### Value

a table for each feature-exposure value pai; reference level of exposure, if a factor, is taken out because is absorbed into the intercept term in Maaslin2 regression

```
diagnostic_adjust_batch
```

Diagnostic visualization for adj\_batch function

#### **Description**

Diagnostic visualization for adj\_batch function

#### Usage

```
diagnostic_adjust_batch(feature_abd, feature_abd_adj, var_batch, gamma_hat,
    gamma_star, output)
```

#### **Arguments**

feature\_abd original feature-by-sample matrix of abundances (proportions or counts).

feature\_abd\_adj

feature-by-sample matrix of batch-adjusted feature abundances, with covariate

effects retained and scales consistent with original abundance matrix.

var\_batch the batch variable (should be a factor).

gamma\_hat estimated per feature-batch gamma parameters.
gamma\_star shrinked per feature-batch gamma parameters

output output file name

## Value

(invisbly) the ggplot2 plot object

```
diagnostic_continuous_discover
```

Diagnostic visualization for continuous.discover function

## **Description**

Diagnostic visualization for continuous.discover function

## Usage

```
diagnostic_continuous_discover(mat_vali, lvl_batch, cos_cutoff, output)
```

#### **Arguments**

mat\_vali matrix of maximum correlations between the cluster-specific consensus loadings

and top PC loadings from each batch

lvl\_batch unique batches in the data

cos\_cutoff the specified consine coefficient cutoff

output output file name

#### Value

the invisble ggplot2 plot object

```
diagnostic_discrete_discover
```

Diagnostic visualization for discrete.discover function

## Description

Diagnostic visualization for discrete.discover function

## Usage

```
diagnostic_discrete_discover(stats_internal, stats_external, lvl_batch,
  output)
```

## Arguments

```
stats_internal list of internal evaluation summary statistics stats_external list of external validation summary statistics
```

lvl\_batch unique batches in the data

output

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#### Value

the invisble ggplot2 plot object

discrete_discover	Unsupervised meta-analytical discovery and validation of discrete clustering structures in microbial abundance data

## Description

discrete\_discover takes as input sample-by-sample dissimilarity measurements (generated from microbial abundance profiles), and performs unsupervised clustering within each batch across a range of cluster numbers. It then evaluates the support for each cluster number with both internal (i.e., samples within the batch) and external (i.e., samples in other batches) data. Internal evaluation is realized with prediction.strength and external evaluation is based on a generalized version of the same method. discrete\_discover generates as output the evaluation statistics for each cluster number. A cluster number with good support from both internal and external evaluations provides meta-analytical evidence for discrete structures in the microbial abundance profiles.

#### Usage

```
discrete_discover(D, batch, data, control)
```

## **Arguments**

D	sample-by-sample dissimilarity measurements. Should be provided as a dist object.
batch	name of the batch variable. This variable in data should be a factor variable and will be converted to so with a warning if otherwise.
data	data frame of metadata, columns must include batch.
control	a named list of additional control parameters. See details.

#### **Details**

control should be provided as a named list of the following components (can be a subset).

**k\_max** integer. Maximum number of clusters to evaluate. discrete\_discover will evaluate clustering structures corresponding to cluster numbers ranging from 2 to k\_max. Default to 10.

cluster\_function an interface function. This function will be used for unsupervised clustering for discrete structure evaluation. This corresponds to the clustermethod parameter in prediction.strength, and similarly, should also follow the specifications as detailed in clusterboot. Default to claraCBI

**classify\_method** character. Classification method used to assign observations in the method's internal and external evaluation stage. Corresponds to the classification parameter in prediction.strength, and can only be either "centroid" or "knn". Default to "centroid".

**M** integer. Number of random iterations to partition the batch during method's internal evaluation. Corresponds to the M parameter in prediction. strength. Default to 30.

fill\_dimnames 23

nnk integer. Numbber of nearest neighbors if classify\_method="knn". Corresponds to the nnk parameter in prediction.strength. Default to 1.

**diagnostic\_plot** character. Name for the generated diagnostic figure file. Default to "discrete\_diagnostic.pdf". Can be set to NULL in which case no output will be generated.

verbose logical. Indicates whether or not verbose information will be printed.

#### Value

a list, with the following components:

internal\_mean, internal\_se matrices of internal clustering structure evaluation measurements (prediction strengths). Columns and rows corresponds to different batches and different numbers of clusters, respectively. internal\_mean and internal\_se, as the names suggest, are the mean and standard error of prediction strengths for each batch/cluster number.

**external\_mean, external\_se** same structure as internal\_mean and internal\_se, but records external clustering structure evaluation measurements (generalized prediction strength).

control list of additional control parameters used in the function call.

## Author(s)

```
Siyuan Ma, <siyuanma@g.harvard.edu>
```

## **Examples**

fill\_dimnames

Fill in artificial row/column names to a matrix or data frame, if they are missing

## **Description**

Fill in artificial row/column names to a matrix or data frame, if they are missing

#### Usage

```
fill_dimnames(x, row_prefix, col_prefix)
```

## Arguments

```
x matrix or data framerow_prefix prefix for the artificial row namescol_prefix prefix for the artificial column names
```

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#### Value

x but with the missing dimension names filled in

fit_EB	Parametric estimation of per-batch location and scale parameters, and Empirical Bayes estimation of their priors
	Empirical Bayes estimation of their priors

## **Description**

Parametric estimation of per-batch location and scale parameters, and Empirical Bayes estimation of their priors

## Usage

```
fit_EB(s_data, l_stand_feature, batchmod, n_batch, l_ind)
```

## Arguments

s\_data feature-by-sample matrix of standardized abundances.

1\_stand\_feature

list of per-feature standardization fits, as returned by fit\_stand\_feature.

batchmod design matrix for batch variables.

n\_batch number of batches in the data.

1\_ind list of indicator matrices, as returned by construct\_ind.

## Value

list of parameter estimations.

fit_shrink	A posteriori shrink per-batch location and scale parameters towards
	their EB priors

## **Description**

A posteriori shrink per-batch location and scale parameters towards their EB priors

## Usage

```
fit_shrink(s_data, l_params, batchmod, n_batch, l_ind, control)
```

fit\_stand\_feature 25

#### **Arguments**

s_data	feature-by	-sample mat	riv of stan	dardized a	bundances.
s_uata	icature-by	-sampic mai	iia oi staii	uaruizcu a	ibunuances.

1\_params list of parameter fits, as returned by fit\_EB.

batchmod design matrix for batch variables.

n\_batch number of batches in the data.

1\_ind list of indicator matrices, as returned by construct\_ind.

control list of control parameters (passed on to it\_sol)

#### Value

list of shrinked per-batch location and scale parameters.

fit\_stand\_feature Fit lm and standardize all features

## Description

Fit lm and standardize all features

## Usage

```
fit_stand_feature(s_data, design, l_ind)
```

## **Arguments**

s\_data feature-by-sample matrix of abundances (proportions or counts).

design design matrix.

1\_ind list of indicator matrices, as returned by construct\_ind.

#### Value

list of two componet: the standardized feature abundance matrix, and a list of per-feature standardization fits.

lm\_meta

ciers	it_sol	Iteratively solve for one feature's shrinked location and scale parameters
-------	--------	--

#### **Description**

Iteratively solve for one feature's shrinked location and scale parameters

## Usage

```
it_sol(s_data, g_hat, d_hat, g_bar, t2, a, b, control)
```

## **Arguments**

s_data	the feature's standardized abundances.
g_hat	the feature's location parameter frequentist estimations.
d_hat	the feature's scale parameter frequentist estimations.
g_bar	EB estimation of location hyper parameters.
t2	EB estimation of location hyper parameters.
а	EB estimation of scale hyper parameters.
b	EB estimation of scale hyper parameters.
control	list of control parameters

#### Value

matrix of shrinked location and scale parameters.

lm_meta	Covariate adjusted meta-analytical differential abundance testing

## Description

lm\_meta runs differential abundance models on microbial profiles within individual studies/batches, and aggregates per-batch effect sizes with a meta-analysis fixed/random effects model. It takes as input a feature-by-sample microbial abundance table and the accompanying meta data data frame which should includes the batch indicator variable, the main exposure variable for differential abundance testing, and optional covariates and random covariates. The function first runs Maaslin2 models on the exposure with optional covariates/random covariates in each batch. The per-batch effect sizes are then aggregated with rma.uni and reported as output. Additional parameters, including those for both Maaslin2 and rma.uni can be provided through control (see details).

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#### Usage

```
lm_meta(
   feature_abd,
   batch,
   exposure,
   covariates = NULL,
   covariates_random = NULL,
   data,
   control
)
```

#### **Arguments**

feature\_abd feature-by-sample matrix of abundances (proportions or counts).

batch name of the batch variable. This variable in data should be a factor variable and

will be converted to so with a warning if otherwise.

exposure name of the exposure variable for differential abundance testing.

covariates names of covariates to adjust for in Maaslin2 differential abundance testing mod-

els.

covariates\_random

names of random effects grouping covariates to adjust for in Maaslin2 differen-

tial abundance testing models.

data frame of metadata, columns must include exposure, batch, and covariates

and covariates random (if specified).

control a named list of additional control parameters. See details.

#### **Details**

control should be provided as a named list of the following components (can be a subset).

**normalization** character. normalization parameter for Maaslin2. See Maaslin2 for details and allowed values. Default to "TSS" (total sum scaling).

**transform** character. transform parameter for Maaslin2. See Maaslin2 for details and allowed values. Default to "AST" (arcsine square root transformation).

**analysis\_method** character. analysis\_method parameter for Maaslin2. See Maaslin2 for details and allowed values. Default to "LM" (linear modeling).

**rma\_method** character. method parameter for rma.uni. See rma.uni for details and allowed values. Default to "REML" (estricted maximum-likelihood estimator).

**output** character. Output directory for intermediate Maaslin2 output and the optional forest plots. Default to "MMUPHin\_lm\_meta".

**forest\_plot** character. Suffix in the name for the generated forest plots visualizing significant metaanalytical differential abundance effects. Default to "forest.pdf". Can be set to NULL in which case no output will be generated.

**rma\_conv** numeric. Convergence threshold for rma.uni (corresponds to control\$threshold. See rma.uni for details. Default to 1e-4.

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**rma\_maxit** integer. Maximum number of iterations allowed for rma.uni (corresponds to control\$maxiter. See rma.uni for details. Default to 1000.

**verbose** logical. Indicates whether or not verbose information will be printed.

#### Value

a list, with the following components:

**meta\_fits** data frame of per-feature meta-analytical differential abundance results, including columns for effect sizes, p-values and q-values, heterogeneity statistics such as  $\tau^2$  and  $I^2$ , as well as weights for individual batches. Many of these statistics are explained in detail in rma.uni.

maaslin\_fits list of data frames, each one corresponding to the fitted results of Maaslin2 in a individual batch. See Maaslin2 on details of these output.

**control** list of additional control parameters used in the function call.

#### Author(s)

```
Siyuan Ma, <siyuanma@g.harvard.edu>
```

## **Examples**

LOG

LOG transformation (modified from Maaslin2 and is different)

#### **Description**

LOG transformation (modified from Maaslin2 and is different)

#### Usage

LOG(x)

#### Arguments

Х

vector of abundance to be transformed.

#### Value

transformed vector of abundance.

Maaslin2\_wrapper 29

## **Description**

Wrapper function for Maaslin2

## Usage

```
Maaslin2_wrapper(feature_abd, data, exposure, covariates = NULL,
   covariates_random = NULL, output = tempdir(),
   normalization = "TSS", transform = "AST", analysis_method = "LM")
```

## Arguments

feature\_abd feature\*sample matrix of feature abundance.

data frame of metadata.
exposure name of exposure variable.

covariates name of covariates.

covariates\_random

name of random covariates.

output directory for Maaslin2.

normalization normalization parameter for Maaslin2. transform transformation parameter for Maaslin2.

analysis\_method

analysis method parameter for Maaslin2.

## Value

a data frame recording per-feature coefficients, p-values, etc. from running Maaslin2.

match\_control Match user-specified control parameters with default, and modify if needed

## **Description**

Match user-specified control parameters with default, and modify if needed

## Usage

```
match_control(default, control)
```

30 relocate\_scale

#### **Arguments**

default list of default control parameters

control list of user-provided control parameters

#### Value

list of control parameters, set to user provided values if specified and default other wise

normalize\_features

Normalize feature abundance table (modified from Maaslin2)

## Description

Normalize feature abundance table (modified from Maaslin2)

## Usage

```
normalize_features(features, normalization = "NONE", pseudo_count = 0)
```

## **Arguments**

features feature-by-sample matrix of abundances (proportions or counts).

normalization normalization method.

pseudo\_count pseudo count to be added to feature\_abd.

## Value

normalized abundance table.

relocate\_scale Relocate and scale feature abundances to correct for batch effects,

given shrinked per-batch location and scale parameters

## **Description**

Relocate and scale feature abundances to correct for batch effects, given shrinked per-batch location and scale parameters

## Usage

```
relocate_scale(s_data, l_params_shrink, batchmod, n_batch, l_ind)
```

rename\_maaslin 31

## Arguments

s\_data feature-by-sample matrix of standardized abundances.

l\_params\_shrink

list of shrinked parameters, as returned by fit\_shrink.

batchmod design matrix for batch variables.

n\_batch number of batches in the data.

1\_ind list of indicator matrices, as returned by construct\_ind.

#### Value

feature-by-sample matrix of batch-adjusted feature abundances (but without covariate effects).

rename\_maaslin Utility for temporarily renaming samples/features for Maaslin2 run to

bypass the rare cases where unconventional names can cause excep-

tions

## **Description**

Utility for temporarily renaming samples/features for Maaslin2 run to bypass the rare cases where unconventional names can cause exceptions

## Usage

```
rename_maaslin(old_names, prefix)
```

## **Arguments**

old\_names vector of names.

prefix prefix for the replacement (new numbered names).

#### Value

vector of new names - numbered vector with same length as old names and with the specified prefix

set\_pseudo

rma_wrapper	Wrapper for fitting fixed/random effects meta-analysis model using metafor

## **Description**

Wrapper for fitting fixed/random effects meta-analysis model using metafor

#### Usage

```
rma_wrapper(maaslin_fits, method = "REML", output = tempdir(),
  forest_plot = NULL, rma_conv = 1e-06, rma_maxit = 1000,
  verbose = TRUE)
```

## **Arguments**

maaslin\_fits list of Maaslin2 result data frames, outputted from Maaslin2\_wrapper.

meta-analysis model to run, options provided in metafor::rma.

output directory for the output forest plots.

forest\_plot logical. should forest plots be generated for the significant associations.

rma\_conv rma threshold control.

rma\_maxit rma maximum iteration control.

verbose should verbose information be printed.

#### Value

a data frame recording per-feature meta-analysis association results. (coefficients, p-values, etc.)

set_pseudo	Set pseudo count for an abundance matrix. Pseudo count is currently
	set to half of minimum non-zero values

## **Description**

Set pseudo count for an abundance matrix. Pseudo count is currently set to half of minimum non-zero values

#### Usage

```
set_pseudo(features)
```

## Arguments

features feature-by-sample matrix of abundances (proportions or counts).

shorten\_name 33

#### Value

the pseudo count

shorten_name	Utility for shorter names Useful when plotting per-feature figures		
	where feature names could be cutoff		

## Description

Utility for shorter names Useful when plotting per-feature figures where feature names could be cutoff

## Usage

```
shorten_name(x, cutoff = 3, replacement = "..")
```

## **Arguments**

x vector of names

cutoff number of maximum string length before start cutting off the middle

#### Value

vector of new names with .. replacing the middle part if name is longer than cutoff

standardize\_feature Centralize (by design matrix) and standardize (by pooled variance across all batches) feature abundances for empirical Bayes fit

## Description

Centralize (by design matrix) and standardize (by pooled variance across all batches) feature abundances for empirical Bayes fit

## Usage

```
standardize_feature(y, i_design, n_batch)
```

## Arguments

y vector of non-zero abundance of a single feature (if zero-inflated is true).

i\_design design matrix for the feature; samples with zeros are taken out (if zero-inflated

is true).

n\_batch number of batches in the data.

TSS TSS

## Value

a list with component: y\_stand for vector of centralized and standardized feature abundance, and stand\_mean/varpooled for the location and scale factor (these are used later to back transform the batch-shrinked feature abundance).

transform\_features

*Transform feature abunadnce table (modified from Maaslin2)* 

## **Description**

Transform feature abunadnce table (modified from Maaslin2)

## Usage

```
transform_features(features, transform = "NONE", pseudo_count = 0)
```

## **Arguments**

features feature-by-sample matrix of abundances (proportions or counts).

transform transformation method.

pseudo\_count pseudo count to be added to feature\_abd..

## Value

transformed abundance table.

TSS

TSS normalization (modified from Maaslin2)

## **Description**

TSS normalization (modified from Maaslin2)

#### Usage

TSS(x)

## **Arguments**

Χ

vector of abundance to be normalized.

#### Value

normalized vector of abundance.

vaginal\_abd 35

vaginal\_abd

Species level feature abundance data of two public vaginal studies

#### **Description**

Species level relative abundance profiles of vaginal samples in the two public studies provided in curatedMetagenomicData.

## Usage

```
data(vaginal_abd)
```

#### **Format**

A feature-by-sample matrix of species-level profiles

#### **Source**

curatedMetagenomicData

#### References

Pasolli, Edoardo, Lucas Schiffer, Paolo Manghi, Audrey Renson, Valerie Obenchain, Duy Tin Truong, Francesco Beghini et al. "Accessible, curated metagenomic data through ExperimentHub." Nature methods 14, no. 11 (2017): 1023.

## **Examples**

```
data(vaginal_abd)
# features included
rownames(vaginal_abd)
# These are relative abundances
apply(vaginal_abd, 2, sum)
# The following were used to generate the object
# library(curatedMetagenomicData)
# library(phyloseq)
# datasets <- curatedMetagenomicData(</pre>
    "*metaphlan_bugs_list.vagina*",
   dryrun = FALSE)
# Construct phyloseq object from the five datasets
# physeq <-
 # Aggregate the five studies into ExpressionSet
   mergeData(datasets) %>%
 # Convert to phyloseq object
  ExpressionSet2phyloseq() %>%
 # Subset features to species
   subset_taxa(!is.na(Species) & is.na(Strain)) %>%
 # Normalize abundances to relative abundance scale
  transform_sample_counts(function(x) x / sum(x)) %>%
```

36 vaginal\_meta

```
# Filter features to be of at least 1e-5 relative abundance in two samples
# filter_taxa(kOverA(2, 1e-5), prune = TRUE)
# vaginal_abd <- otu_table(physeq)@.Data</pre>
```

vaginal\_meta

Sample metadata of two public vaginal studies

## **Description**

Metadata information of vaginal samples in the two public studies provided in curatedMetagenomicData.

#### Usage

```
data(vaginal_meta)
```

#### **Format**

A data. frame of per-sample metadata information

#### Source

curatedMetagenomicData

#### References

Pasolli, Edoardo, Lucas Schiffer, Paolo Manghi, Audrey Renson, Valerie Obenchain, Duy Tin Truong, Francesco Beghini et al. "Accessible, curated metagenomic data through ExperimentHub." Nature methods 14, no. 11 (2017): 1023.

## **Examples**

```
data(vaginal_meta)
# has vaginal samples across two studies
table(vaginal_meta$studyID, vaginal_meta$body_site)
# The following were used to generate the object
# library(curatedMetagenomicData)
# library(phyloseq)
# datasets <- curatedMetagenomicData(</pre>
    "*metaphlan_bugs_list.vagina*",
   dryrun = FALSE)
# Construct phyloseq object from the five datasets
# physeq <-
 # Aggregate the five studies into ExpressionSet
   mergeData(datasets) %>%
 # Convert to phyloseq object
  ExpressionSet2phyloseq() %>%
 # Subset features to species
   subset_taxa(!is.na(Species) & is.na(Strain)) %>%
 # Normalize abundances to relative abundance scale
  transform_sample_counts(function(x) x / sum(x)) %>%
```

```
# Filter features to be of at least 1e-5 relative abundance in two samples
# filter_taxa(kOverA(2, 1e-5), prune = TRUE)
# vaginal_meta <- data.frame(sample_data(physeq))
# vaginal_meta$studyID <- factor(vaginal_meta$studyID)</pre>
```

visualize\_continuous\_discover

Visualization of the clustered network for the continuous.discover function

## **Description**

Visualization of the clustered network for the continuous.discover function

## Usage

```
visualize_continuous_discover(graph_pc, membership_loading,
    size_communities, plot_size_cutoff, short_names, output)
```

### **Arguments**

#### Value

an invisible list of the subsetted network and memberships (to reproduce the plot)

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